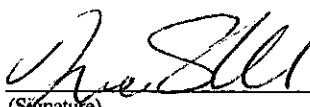


NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: META MATERIALS, INC	Case Number: 24-50792	RECEIVED AND FILED DEC 19 2024 U.S. BANKRUPTCY COURT ARYA SCHOTT, CLERK
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): MICHAEL SHRALL 12555 FIELDSTONE PLACE FISHERS, IN 46038	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
Telephone Number: 317 523 0369	NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.	
Account or other number by which Interest holder identifies Debtor: 60920089	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: Michael Shrall, Morgan Stanley Capital Management LLC, E*Trade Securities I.T.C. PO Box 484, Jersey City, NJ 07303-0484	3. Date Equity Interest was acquired:	COURT USE ONLY
4. Total amount of member interest: <u>488 shares - \$12,319.97, 329 call options - \$2,822.00.</u>	5. Certificate number(s): <u>See attached documentation</u>	
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: Investor		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. 8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box. <input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (Attach copy of power of attorney, if any.) (See Bankruptcy Rule 3004.) (See Bankruptcy Rule 3005.) I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief. Print Name: <u>Michael Shrall</u> Title: _____ Company: _____ Address and telephone number (if different from notice address above): _____ <div style="text-align: right;">  (Signature) </div> <div style="text-align: right;"> <u>12/7/24</u> (Date) </div> <div style="text-align: right;"> Telephone number: 3175238369 email: mshrall@yahoo.com </div>		

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

MORGAN STANLEY CAPITAL MANAGEMENT LLC
 E*TRADE SECURITIES LLC
 PO BOX 484
 JERSEY CITY, NJ 07303-0484

Account No: 60920089
 Account Name: MICHAEL SHRALL
 Recipient's TIN: ***-**-3251
 Account Executive No: ET1
 ORIGINAL: 12/31/2023

CONSOLIDATED 2023 FORMS 1099 AND DETAILS

MICHAEL SHRALL
 12555 FIELDSTONE PL
 FISHERS, IN 46038-1186

YEAR-END MESSAGES

Certain events may result in an amended 1099 for current and/or prior tax years. Please visit etrade.com/tax for access to details and FAQs found in the "Understanding your Form 1099" guide.

Important: If your E*TRADE account transitioned to Morgan Stanley in 2023, you may receive two tax forms: One for your original E*TRADE account, and a second for your converted account. You may need to reference both forms in order to file your tax return. Please note there may be a slight timing difference in the availability of the two forms.

Your Account did not receive the following Forms:

1099-DIV
 1099-INT
 1099-OID
 1099-MISC

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Fees & Charges	Page 15
Investment Details	Page 16

MORGAN STANLEY CAPITAL MANAGEMENT LLC
E*TRADE SECURITIES LLC
PO BOX 484
JERSEY CITY, NJ 07303-0484

Account No: 60920089
Account Name: MICHAEL SHRALL
Recipient's TIN: ***-**-3251
Account Executive No: ET1
ORIGINAL: 12/31/2023

DETAILS OF 2023 INVESTMENT ACTIVITY, CONTINUED

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount	Additional Information
05/15/23	META MATLS INC COMMON STOCK	59134N104	PURCHASE	4,000,000	\$0.20	\$811.20	
08/03/23	META MATLS INC COMMON STOCK	59134N104	SELL	20,000,000	\$0.25	\$5,047.05	

THIS STATEMENT IS NOT A SUBSTITUTE FOR FORM 1099 AND IS PROVIDED FOR INFORMATIONAL PURPOSES ONLY.

MORGAN STANLEY CAPITAL MANAGEMENT LLC
E*TRADE SECURITIES LLC
PO BOX 484
JERSEY CITY, NJ 07303-0484

Account No: 60920089
Account Name: MICHAEL SHRALL
Recipient's TIN: ***-**-3251
Account Executive No: ET1
ORIGINAL: 12/31/2023

2023 INVESTMENT DETAILS

DETAILS OF 2023 INVESTMENT ACTIVITY

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount	Additional Information
03/01/23	META MATLS INC COMMON STOCK	59134N104	PURCHASE	250.000	\$0.60	\$149.95	
03/01/23	META MATLS INC COMMON STOCK	59134N104	PURCHASE	2,000.000	\$0.65	\$1,294.00	
03/01/23	META MATLS INC COMMON STOCK	59134N104	PURCHASE	2,500.000	\$0.64	\$1,600.00	
03/01/23	META MATLS INC COMMON STOCK	59134N104	PURCHASE	3,000.000	\$0.64	\$1,920.00	
04/05/23	META MATLS INC COMMON STOCK	59134N104	PURCHASE	200.000	\$0.41	\$82.02	
04/25/23	META MATLS INC COMMON STOCK	59134N104	PURCHASE	6,000.000	\$0.20	\$1,170.00	
04/26/23	META MATLS INC COMMON STOCK	59134N104	PURCHASE	10,000.000	\$0.19	\$1,894.00	
04/26/23	META MATLS INC COMMON STOCK	59134N104	PURCHASE	15,000.000	\$0.19	\$2,844.00	
04/27/23	META MATLS INC COMMON STOCK	59134N104	PURCHASE	20,000.000	\$0.18	\$3,600.00	
04/27/23	META MATLS INC COMMON STOCK	59134N104	PURCHASE	25,000.000	\$0.19	\$4,687.50	
05/03/23	META MATLS INC COMMON STOCK	59134N104	PURCHASE	18,000.000	\$0.19	\$3,346.20	

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Account No: 60920089
Account Name: MICHAEL SHRALL
Recipient's TIN: ***-**-3251

Account Executive No: ET1

ORIGINAL: 12/31/2023

DETAILS OF 2023 INVESTMENT ACTIVITY, CONTINUED

[illegible]

DETAILS OF 2023 OPTIONS ACTIVITY

Date	Security Description	CUSIP	Transaction Description	Quantity	Price	Amount	Additional Information
06/29/23	CALL MMAT 01/19/24 .50 META MATL	8F17133	PURCHASE	50.000	\$0.06	\$325.49	
06/30/23	CALL MMAT 01/19/24 .50 META MATL	8F17133	PURCHASE	200.000	\$0.07	\$1,501.96	
06/29/23	CALL MMAT 10/20/23 .50 META MATL	8GYXPM6	PURCHASE	100.000	\$0.04	\$450.98	
06/29/23	CALL MMAT 01/17/25 .50 META MATL	8SZHQY7	PURCHASE	200.000	\$0.10	\$2,101.96	
06/30/23	CALL MMAT 01/17/25 1 META MATLS I	8SZHQY9	PURCHASE	29.000	\$0.08	\$246.78	
07/05/23	CALL MMAT 01/17/25 1 META MATLS I	8SZHQY9	PURCHASE	90.000	\$0.06	\$585.88	
06/30/23	CALL MMAT 01/17/25 5 META MATLS I	8SZHQZ9	PURCHASE	4.000	\$0.05	\$22.04	
06/30/23	CALL MMAT 01/17/25 5 META MATLS I	8SZHQZ9	PURCHASE	6.000	\$0.05	\$33.06	

THIS STATEMENT IS NOT A SUBSTITUTE FOR FORM 1099 AND IS PROVIDED FOR INFORMATIONAL PURPOSES ONLY.

**U.S. Bankruptcy Court
Foley Federal Building and U.S. Courthouse
Attn: Clerk of Court
300 Las Vegas Blvd. South
Las Vegas, Nevada 89101**

RE: Proof of Interest Form, Case No. 24-50792

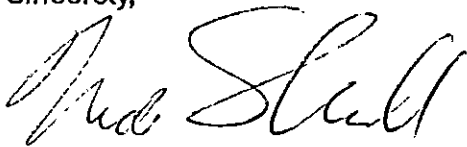
To Clerk of the Court,

My name is Michael Shrall, and I hereby submit this PROOF OF INTEREST FORM in the matter of Meta Materials, Inc., case number 24-50792. Meta Materials, Inc. went through a reverse split (1-for-100) on January 29, 2025. Purchases were made prior to the reverse split though the share amounts listed on the Proof of Interest are post reverse split.

In addition to the PROOF OF INTEREST, I have provided broker statements with portions redacted for transactions unrelated to Meta Materials, Inc.

Thank you for your consideration in this matter.

Sincerely,

A handwritten signature in black ink, appearing to read "Michael Shrall", written in a cursive style.

Michael Shrall